



Personal Life Assurance Strategy

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Serving clients in the greater
Atlanta area

1

CONSULTATION MEETING

Your personalized strategy begins with a consultation where we will determine exactly the protection you and your family need

2

MANAGED CARE INSURANCE

We will help you identify which medical services you should choose based on your needs:

- HMO
- PPO
- POS
- Health Savings Account

LIFE INSURANCE

We work with over 45 of the nation's top Life Insurance Companies and identify a plan. We represent you, not an insurance company, and *your needs* come first, **always.**

3

After determining your personal needs, we survey our field of providers

4

We filter through results to ensure that you get the maximum coverage based on your specific budget

5

**TOGETHER, WE CREATE A
'PERSONAL LIFE ASSURANCE STRATEGY' THAT KEEPS YOU AND
YOURS PROTECTED**